

PE11R20

FISCAL YEAR 2022

**STATE OF ILLINOIS COMMISSION ON EQUITY AND INCLUSION
BUSINESS ENTERPRISE PROGRAM FOR BUSINESSES
OWNED BY MINORITIES, WOMEN, AND PERSONS WITH DISABILITIES**

ANNUAL EXPENDITURE REPORT

STATE INSTITUTION NAME & ID # Southern Illinois University - 664

	BEP VENDOR EXPENDITURES	TOTAL CONTRACTS
AFRICAN AMERICAN MALES	\$ 783,201.48	20
AFRICAN AMERICAN FEMALES	\$ 243,601.83	3
HISPANIC AMERICAN MALES	\$ 229,336.40	7
HISPANIC AMERICAN FEMALES	\$ -	0
ASIAN AMERICAN MALES	\$ 4,389.51	6
ASIAN AMERICAN FEMALES	\$ 35,239.24	3
NATIVE AMER/AK NATIVE MALES	\$ 124,850.00	1
NATIVE AMER/AK NATIVE FEMALES	\$ -	0
CAUCASIAN FEMALES	\$ 8,211,065.12	57
PERSONS WITH DISABILITIES:		
(ETHNICITY & GENDER)	\$ -	0
BEP TOTALS:	\$ 9,631,683.58	97
SHELTERED WORKSHOPS	\$ 252,712.25	7
TOTALS:	\$ 9,884,395.83	104

Print name and position title: _____

Sign and date:

Dave Stucky 11-28-22

STATE INSTITUTION NAME & ID NUMBER: _____

STATE FISCAL YEAR: 2022*(Insert lines as necessary)*

Table A	INSTITUTION ID NUMBER	<u>INSURANCE SERVICES</u>	<u>INSURANCE SERVICES</u>
		SERVICE FIRM NAME	SERVICE FIRM CERTIFICATION
	636	CS Insurance Strategies, Inc.	CEI/BEP Certified
	636	Inner-City Underwriting Agency	Arthur J. Gallagher Risk Management Services, Inc.
Table B	INSTITUTION ID NUMBER	<u>INVESTMENT SERVICES</u>	<u>INVESTMENT SERVICES</u>
		SERVICE FIRM NAME	SERVICE FIRM CERTIFICATION
	636	n/a	n/a
Table C	INSTITUTION ID NUMBER	<u>PROFESSIONAL SERVICES</u>	<u>PROFESSIONAL SERVICES</u>
		PRIME SERVICE FIRM NAME	SERVICE FIRM CERTIFICATION
	636	Arthur J. Gallagher Risk Management	CEI/BEP Certified
	636	Mesirow Insurance Services, Inc.	CEI/BEP Certified
	636	Pace Systems, Inc.	CEI/BEP Certified
	636	Executive Consultants United	CEI/BEP Certified
	636	LCM Architects LLC	CEI/BEP Certified
	636	IDG Architects, Inc.	CEI/BEP Certified
	636	Primera Engineers, Ltd.	CEI/BEP Certified

636	Bailey Edwards Design	CEI/BEP Certified
636	Cannon Design	CEI/BEP Certified
636	Cannon Design	CEI/BEP Certified
636	Cannon Design	CEI/BEP Certified
636	Cannon Design	CEI/BEP Certified
636	Taft Stettinius Hollister	CEI/BEP Certified

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INSTITUTION ID NUMBER	SERVICE	<u>SERVICE CATEGORY</u>
		TOTAL NUMBER OF CONTRACTS AWARDED IN SERVICE CATEGORY
636	Accounting Services	5
636	Architectural and Engineering Services	56
636	Information Technology Services	100
636	Investment Services	6
636	Insurance Services	9
636	Legal Services	13

SERVICE CATEGORY REPORT

Illinois State University, #636

<u>INSURANCE SERVICES</u>		<u>INSURANCE SERVICES</u>	
BROKER OR CLAIM CONSULTANT NAME		RISK TOTAL	
Mesirow Insurance Services, Inc.		0.00	
\$500,000 per accident/sickness		0.15	

<u>INVESTMENT SERVICES</u>		<u>INVESTMENT SERVICES</u>	
INVESTMENT MANAGERS NAME		TOTAL FUNDS UNDER MANAGEMENT	
n/a		n/a	

<u>PROFESSIONAL SERVICES</u>		<u>PROFESSIONAL SERVICES</u>	
SERVICE CATEGORY		TOTAL DOLLAR AMOUNT PAID TO PRIME SERVICE FIRM IN THE SERVICE CATEGORY	
Insurance Services		437350.00	
Insurance Services		986690.00	
Information Technology Services		216,908.45	
Information Technology Services		292524.13	
Architectural and Engineering Services		8284.50	
Architectural and Engineering Services		955.20	
Architectural and Engineering Services		4,789.10	

Architectural and Engineering Services	378,217.80
Architectural and Engineering Services	161525.15
Architectural and Engineering Services	161525.15
Architectural and Engineering Services	161525.15
Architectural and Engineering Services	161525.15
Legal Services	71938.00

<u>SERVICE CATEGORY</u>
TOTAL NUMBER OF CONTRACTS AWARDED IN SERVICE CATEGORY TO DIVERSITY OWNED SERVICE FIRMS
0
5
5
0
2
1

January 9, 2023

<u>INSURANCE SERVICES</u>		<u>INSURANCE SERVICES</u>	
TOTAL COMMISSIONS & FEES		LINES OR INSURANCE POLICIES PLACED	
33,429.00		Property	
AXA/Chubb International Travel Policy # GLMN10893422		1	

<u>INVESTMENT SERVICES</u>		<u>INVESTMENT SERVICES</u>	
TOTAL COMMISSIONS & FEES		TOTAL FUNDS UNDER DIVERSITY OWNED EMERGING INVESTMENT MANAGER	
n/a		n/a	

<u>PROFESSIONAL SERVICES</u>		<u>PROFESSIONAL SERVICES</u>	
TOTAL DOLLAR AMOUNT PAID TO DIVERSITY OWNED SERVICE FIRM IN THE SERVICE CATEGORY		TOTAL PERCENTAGE PAID TO DIVERSITY OWNED SERVICE FIRM IN THE SERVICE CATEGORY	
87470.00		20.00%	
10000.00		1.01%	
216,908.45		100.00%	
292524.13		100.00%	
7870.28		95.00%	
955.20		100.00%	
4,789.10		100.00%	

378,217.80	100.00%
14,537.26	9.00%
19,383.02	12.00%
1,615.25	1.00%
4,845.75	3.00%
14387.60	20.00%

<u>INSURANCE SERVICES</u>	
PERCENTAGE OF RISK	PERCENTAGE OF TOTAL COMMISSION & FEES
0.00%	25.00%
100.00%	AXA/Chubb International Travel Policy # GLMN10893422

<u>INVESTMENT SERVICES</u>	
PERCENTAGE OF FUNDS UNDER DIVERSITY OWNED EMERGING INVESTMENT MANAGER	TOTAL PERCENTAGE OF COMMISSIONS & FEES PAID BY THE INSTITUTION
n/a	n/a

<u>INSURANCE SERVICES</u> LINES OR INSURANCE POLICIES PLACED WITH DIVERSITY OWNED SERVICE FIRMS	<u>INSURANCE SERVICES</u> AMOUNT OF PREMIUMS PLACED WITH DIVERSITY OWNED SERVICE FIRMS
Not applicable	0.00
\$25,000 (normal year with full travel)	n/a
<u>INVESTMENT SERVICES</u> TOTAL PERCENTAGE OF COMMISSIONS & FEES PAID BY THE INSTITUTION	
n/a	